

JUST ENERGY GROUP INC. et al

Report on Priority Commodity / ISO Obligations

As at July 31, 2022

Terms of Reference:

1. This schedule (the "Information") has been prepared based on the unaudited financial information of the Just Energy Entities, including its books and records.
2. The Monitor has not audited, reviewed, or otherwise attempted to verify the accuracy or completeness of the information in a manner that would comply with Generally Accepted Assurance Standards pursuant to the *Chartered Professional Accountants of Canada Handbook*.
3. The information presented is based on agreements entered into by the Just Energy Entities and point-in-time exposure pursuant to market data available and is subject to variation, which may be material.
4. The Monitor has provided this report in connection with its obligations pursuant to paragraph 31 of the Second Amended and Restated Initial Order dated May 26, 2021. This report should not be relied on for any other purpose.
5. All amounts are stated in Canadian dollars.

1) Mark to Market															
(2022-2024)	2022				2022 Total	2023				2023 Total	2024				2024 Total
	Qtr3	Qtr4				Qtr1	Qtr2	Qtr3	Qtr4		Qtr1	Qtr2	Qtr3	Qtr4	
Electricity	57,034,921	74,801,045			131,835,966	80,260,988	12,504,275	36,188,113	351,034	129,304,410	5,675,397	(7,726,089)	(173,280)	(5,789,726)	(8,013,698)
Natural Gas	13,554,244	21,017,750			34,571,994	11,378,030	3,552,527	1,630,727	2,137,889	18,699,173	3,163,724	96,877	230,701	115,462	3,606,764
Total MTM	70,589,165	95,818,796			166,407,960	91,639,018	16,056,802	37,818,840	2,488,923	148,003,583	8,839,121	(7,629,212)	57,421	(5,674,264)	(4,406,934)

(continued - 2025-2027)	2025				2025 Total	2026				2026 Total	2027				2027 Total	2022-2027
	Qtr1	Qtr2	Qtr3	Qtr4		Qtr1	Qtr2	Qtr3	Qtr4		Qtr1	Qtr2	Qtr3	Qtr4		Grand Total
Electricity	1,484,930	(5,593,130)	(997,681)	(2,924,711)	(8,030,591)	1,467,521	(3,174,773)	(1,359,518)	(2,277,285)	(5,344,055)	(970,034)	(1,542,512)	(237,992)		(2,750,538)	\$ 237,001,494
Natural Gas	1,125,306	628,588	692,573	843,887	3,290,353	770,076	341,501	398,538	598,203	2,108,318	(316,363)	-	-		(316,363)	\$ 61,960,239
Total MTM	2,610,237	(4,964,542)	(305,108)	(2,080,824)	(4,740,238)	2,237,597	(2,833,272)	(960,980)	(1,679,082)	(3,235,737)	(1,286,398)	(1,542,512)	(237,992)		(3,066,901)	\$ 298,961,733

2) Post-Filing Accounts Payable subject to Priority Commodity/ISO Charge		
Total Post-Filing Accounts Payable subject to Priority Commodity/ISO Charge		\$ (162,313,010) B
TOTAL PRIORITY COMMODITY/ISO OBLIGATIONS		= Sum of A + B \$ 136,648,723